

BANK MODIFICATION SAMPLE FORM

SAMCO SECURITIES LIMITED

Guide – Bank Account Modification in Demat/Trading Account

This form is required when you wish to modify or add bank account details linked with your Samco Trading/Demat account.

Step 1: Date & Basic Details

- Write the Date in DD/MM/YYYY format.
- Client Code → Write your Samco Client ID (Trading KYC Code).
- CLID → You need to fill this. It is a 16-digit number:
 - First 8 digits = DP ID
 - Last 8 digits = CLID You can find this in your demat account details.

Step 2: Account Holder's Details

- Fill the Name of First/Sole Holder (as per records).
- If applicable, also fill Name of Second Holder and Third Holder.

Step 3: Mention the Change

- In the Details section:
 - Tick Change in Bank Account Details.
 - Under "Addition / Modification" → write whether you are adding a new bank or modifying existing details.
 - Fill in: Existing Bank Details (your current registered bank).
New Bank Details (bank you want to add/update – Account No., IFSC, MICR).

Step 4: Signature

- First/Sole Holder must write:
 - Full Name (same as in records).
 - Signature .
- If joint account → Second & Third holders also need to sign.

Step 5: Attach Documents (Mandatory)

When submitting the form, attach any one of the following documents for the new bank account:

1. Cancelled Cheque with your name printed on it
2. Latest Bank Statement showing:
 - Account Number
 - IFSC Code

- MICR Code
- Account Holder's Name

Step 6: Submission

- Submit the filled form along with the required document(s) to:

SAMCO Securities Limited
A-302, 3rd Floor, Naman Midtown - A Wing,
Senapati Bapat Marg, Elphinstone Road,
Mumbai – 400 013

SAMCO SECURITIES LIMITED

A-302, 3RD FLOOR, NAMAN MIDTOWN-A WING, SENAPATI BAPAT MARG, ELPHINSTONE ROAD, MUMBAI-400 013
DEPOSITORY PARTICIPANT - CENTRAL DEPOSITORY SERVICES LTD
DP ID: 12054200 SEBI REGN NO. IN-DP-CDSL-443-2008
MEMBER - BSE / NSE / MCX STOCK EXCHANGE LTD

Trading / Demat Account Details Addition / Modification / Deletion Request

Application No. _____ Date : 05/09/2025

Please fill all the details in Block Letters in English

Client Code : D P 1 2 3 4 5

DP ID CLID
1 2 0 5 4 2 0 0 1 2 3 4 5 6 7 8

CLIENT / ACCOUNT HOLDERS DETAILS	
Name of First / Sole Holder	Drashti Bhatu
Name of Second Holder	
Name of Third Holder	

- ☐ I/We request to carry out the change of address / signature in the Demat/Trading Account
- ☒ Make new/secondary bank as primary account
- ☐ I/We request to carry out the change of address / signature in the KRA and demat account
- I / We request you to make the following additions / modifications / deletions to my account in your records.

DETAILS (Please tick the applicable field)	Addition / Modification / Deletion (Please specify)	Existing Details	New Details
Change in Bank Account Details Or Change in Demat Account Details Or Change in Address Or Change in Contact Number Or Change in EMAIL ID Or Change in Other Details	Addition	HDFC Bank Ac No - 5000120003 IFS - HDFC0001234 micr - 123456789	Kotak Bank A/c No - 3002001005 IFS - KKBK0000123 micr - 123456789

(Note: - Please provide the necessary documents for modification / addition)
Attach an Annexure (with signature (s) if the space above is found insufficient

I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and
I/We undertake to inform you of any changes therein immediately in writing.

	First/Sole Holder	Second Holder	Third Holder
Name	Drashti Bhatu		
Signature	<i>drashti</i>		

Authorised Signatory

Seal of the Depository Participant

Acknowledgement Receipt

Received Account Details Addition / Modification / Deletions request as per details given below :

Application No.		Date	D	D	M	M	Y	Y	Y	Y
DP ID		Client ID								
Name of the Sole / First Holder										
Name of Second joint Holder										
Name of Third joint Holder										
Modification requested for: [Specify reason]										

Depository Participant Seal and Signature